

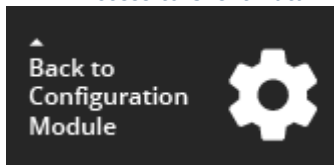
# Access to Client Data - User Management

## License Agreement

This article presents the features available in the Ultimate plan of XTRF Translation Management System. Please keep in mind that your access to the described options might be limited due to your license agreement. If you would like to change your plan of XTRF Translation Management System and gain access to the additional features, contact your [XTRF Customer Success Manager](#).

Target audience: Home Portal's users

- Configuration accordion menu
- Access to Client Data



## Access to Client Data

### Basic Configuration

Search...

- General Configuration
- Customization
- User Management**
  - Users
  - User Groups and Rights
  - Access to Customer Data
  - Work Log
- Partner Management
- System Values: Basic
- System Values: Advanced
- Workflows
- Integration
- Templates
- System Information

#### Limit Access to Client Data

Select clients whose data (profiles, projects, quotes, etc.) will be visible for people responsible only (Sales Person, Account Manager, Project Man

Clients

|                              |     |
|------------------------------|-----|
| <input type="text"/>         | Add |
| Abby TheAmericanCustomer     |     |
| Elizabeth TheSwedishCustomer |     |
| Christian TheSwedishCustomer |     |

Disable Creating Internal Resources

Save Cancel

Configuration accordion menu

In the Access to Client Data subsection of the User Management section you can select to which clients' data the access is restrict

## Configuration accordion menu

You can find the Access to Client Data section in the configuration accordion menu under the User Management section.



Search field

As soon as you are st... search query, XTRF Pl... list of search results. convenient way of fini... section in the Configu... menu.

Access to Client Data section

In the Configuration go to the User Manag... Client Data section to client's data are restri...

Access to Client Data

In this section you can select which client's data are restricted and can be accessed only by the persons specified in the client's configuration.

**Limit Access to Client Data**  
 Select clients whose data (profiles, projects, quotes, etc.) will be visible for people responsible only (Sales Person, Account Manager, Project Manager, Project Coordinator).

Search:  Add

Clients

- Abby TheAmericanCustomer
- Elizabeth TheSwedishCustomer
- Christian TheSwedishCustomer

Disable Creating Internal Resources

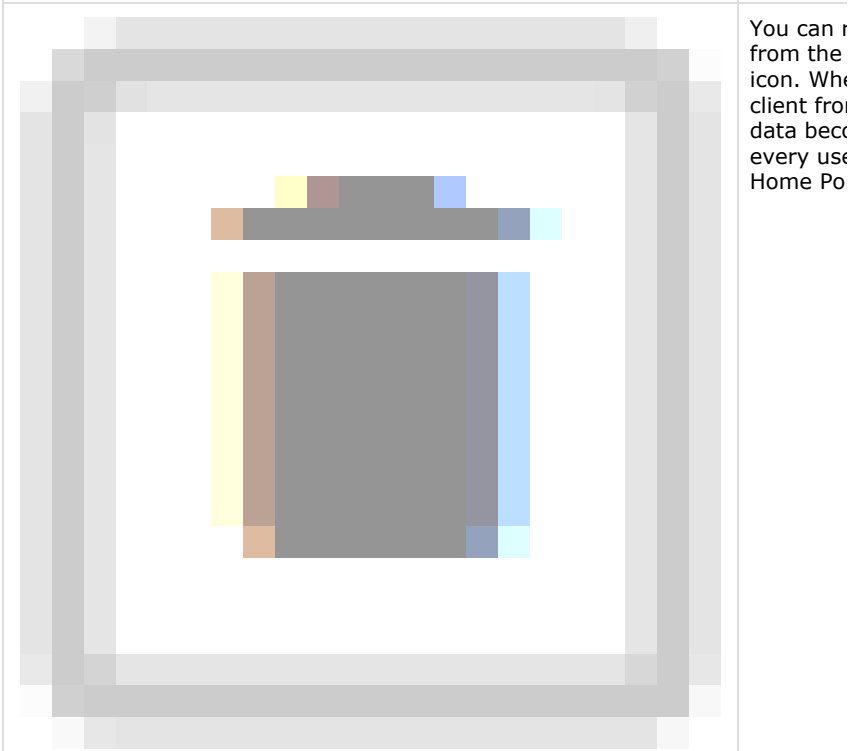
Save Cancel

**Clients field**

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**Disable Creating Internal Resources checkbox**

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**Save button**

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**Cancel button**

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Unknown macro: 'show-if'